

Debt Worksheet

Use the chart below to identify the current debt you and/or your spouse have. If possible, collect current statements for the items listed. Things to consider (but are not limited to) are:

- Credit cards
- Mortgages
- Auto/Boat loans
- Time Shares
- Club memberships
- Student Loans

Descriptions	Amount Owed	Name on Debt	Notes

Securities and advisory services offered through LPL Financial, a registered investment advisor, Member FINRA/ SIPC. Second Saturday and IDFA are separate entities from LPL Financial.